

Government of Alberta ■

Service Alberta

Notice to Dissenting Shareholders

Re _____ Limited
(a)

Notice by _____ Limited
(b)

To _____
(c)

Whereas on the _____ day of _____
_____ made an offer to all the holders
(b)

of _____ shares in _____
(d) (a) (state shortly the nature of the offer)

and whereas up to the _____ day of _____, being a date within 4

months of the date of the making of the offer, the offer was approved by the holders of not less

than 9/10 in value of the _____ shares, now therefore _____
(d) (b)

pursuant to Section 169 of the *Companies Act* hereby gives you notice that _____
(b)

desires to acquire the _____ shares in _____
(d) (a)

held by you.

And further take notice that, pursuant to Section 169 of the *Companies Act*, unless on an
application made to the Court by you _____ within one month from the date on which
(c)

this notice was given, if the Court thinks fit to order otherwise, _____
(b)

will be entitled and bound to acquire the _____ share held by you in
(d)

_____ on the terms of the above mentioned offer
(a)

approved by the approving _____ shareholders in the said Corporation.
(d)

Signature

For: _____
(b) (State whether Director, Manager or Secretary)

Dated: _____

(a) Insert name of the transferor Corporation

(b) Insert name of the transferee Corporation

(c) Insert name and address of dissenting shareholder.

(d) If the offer is limited to a certain class or classes of shareholders, insert particulars of the shares.

This information is being collected for the purposes of corporate registry records in accordance with the *Companies Act*. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Coordinator for the Alberta Government, Box 3140, Edmonton, Alberta T5J 2G7, (780) 427-7013